SiteManager Training Manual



Module A Chapter 2

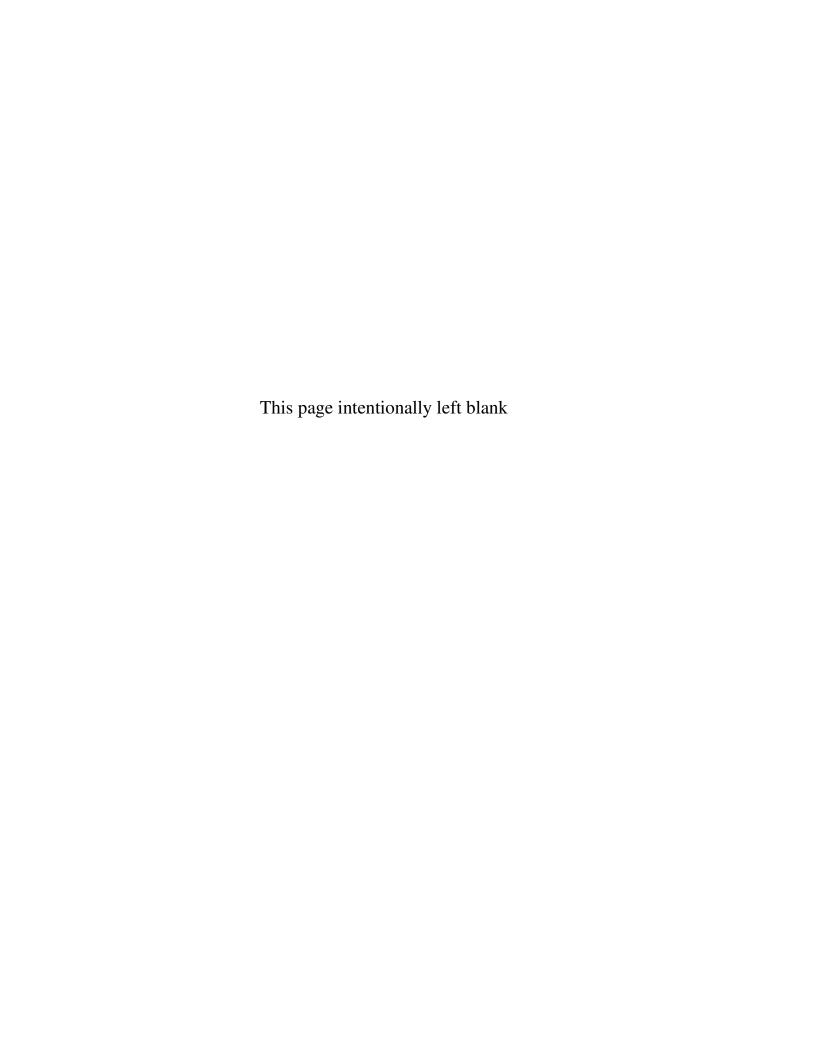
Contract Administration
Contract Records
Milestones

Section A-1-2-2

Entering Milestone Information

Student's Version

Indiana Department of Transportation August 2007, Version 3.7b



Entering Milestone Information

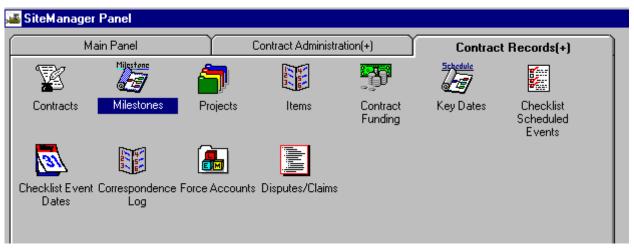
This module will explain how to add information to an existing milestone.



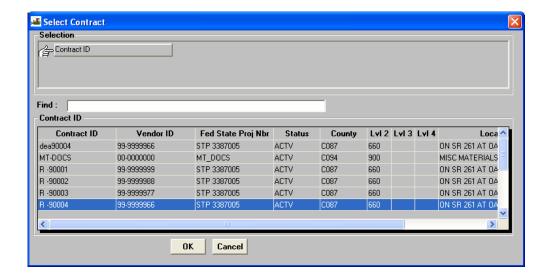
"Double-click" on **Contract Administration** (+) located on the Main Panel.



"Double-click" on Contract Records (+).



"Double-click" on Milestones.

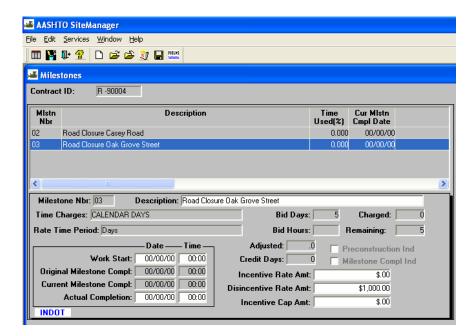


The **Select Contract** panel opens.

The bottom panel contains columns for:

- **Contract ID:** this is the identification number assigned to the contract.
- **Vendor ID:** this is the INDOT assigned number identifying the Prime Contractor.
- Fed State Proj Nbr: this is the assigned Federal or State Project Number.
- **Status:** this field indicates the current status of the contract, i.e. Pending, Active, Complete, Archived.
- **County:** this field contains a letter and number code identifying the county where the majority of the work is located.
- Lvl 2: this column indicates the District office administering the contract.
- Lvl 3: this column is not utilized by INDOT.
- Lvl 4: this column is not utilized by INDOT.
- Location Description 1: this column is the description of the physical limits of the contract.

"Double-click" on the appropriate Contract ID.



The existing milestones are listed in the top panel.

"Click" on the appropriate Milestone **Description** located on the top panel. If scrolling is required to view the Milestone, "click" on the right scroll bar located in the top panel, then 'click" on the appropriate Milestone **Description**. The information for an individual milestone in listed in the bottom panel.



Work Start: Enter in the Date and Time that work on the milestone began. Time is recorded using the 24 Hour clock.

Original Milestone Comp: If the milestone was a **Fixed Completion Date**, enter in the original completion date for the milestone.

Actual Completion: Enter in the Date and Time that work on the milestone was completed. Time is recorded using the 24 Hour clock.

"Click" the Save 🖬 button.

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Entering Milestone Information

A-1-2-2 T Group Exercise

This exercise will demonstrate how to update a contract milestone. Use a milestone previously setup for existing contract <u>R90004</u>.

Log into SiteManager as: update Enter password: pass

Navigate from the Main Panel:

"Double-click" on the icon for **Contract Administration** (+)

"Double-click" on the icon for **Contract Records** (+)

"Double-click" on the icon for Milestones

"Click" on the appropriate **Contract ID**: R90004

"Click" on Mlstn Nbr 03 Road Closure Oak Grove Street

"Click" on Work Start window in the bottom panel

Type in Work Start date of <u>04/25/06</u>

"Click" on **Actual Completion** window in the bottom panel

Type in Actual Completion date of <u>04/30/06</u>

"Click" the Save button on the toolbar.